



“FCA WAS”
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www.fcassociates.net

FCA WAS

FCA WORLDWIDE ADVISORY SOLUTIONS is an independent advisory firm that provide a comprehensive range of services associated with the development, structuring, evaluation and execution of large financial solutions for projects around the globe.

OUR PHILOSOPHY

- High Quality' client-focused advice firm with integrity.
- Independent advice&development firm focused to corporate and project management services.
- Development bespoke commercial and financial solutions that can adapt in a changing market for all projects, large or small.
- Multi-disciplinary teams to deliver project objectives from initiation to closing.
- Strong focus on infrastructure, real estate & green energy projects.
- Determined to deliver the best current commercial and financial solutions on timetable.



TEAM

INTERNATIONAL

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OUR SERVICES

PRIVATE INVESTMENT GROUP

FCA serves as a fundraising partner to raise capital for domestic and international turnaround growth, international transactions, mezzanine, restructuring, venture capital and real asset funding for large scale & global projects Worldwide.

The firm is part of a Private Financial Service Company with the main objective of obtaining financial and investment resources to international companies.

FCA can work base on Real Estate Projects, Commercial&Industrial Companies and Public Institutions to provide solid financial concepts as a basis of the required solution.



DEBT ADVISORY & BANKING RELATIONSHIPS

We provide a comprehensive range of debt services for companies and financial sponsors.

As an independent advisor, FCA has the flexibility to organize capital from whatever source is more suitable for a specific transaction. In Project finance, the firm has worked with every one of the largest international commercial Banks. In addition, FCA has extensible experience with “agency” capital, including ECA’s (Export Credit Agencies), multilateral agencies and bilateral. The firm has been recognized for its expertise in managing multi-source and multi-tranches financings.

FCA’s experience and in-depth understanding of each institution’s credit policies and procedures makes the firm an extremely efficient manager of a multi-source financial solution.

OUR SERVICES

FINANCIAL RESTRUCTURING SERVICES

Our services include capital raising and/or bridge financing, covenants resets and assessment of strategic alternatives.



STRATEGIC ADVISORY SERVICES

FCA has a 360° view of transaction issues, understanding risks from all points of view.

This expertise helps identify strategic goals and expedites the negotiation process.

The firm provides strategic advice for public or private companies or investors seeking to expand or diversify in their sectors.



OUR SERVICES

CROSS-BORDER AND STRATEGIC ALLIANCES

We work with our clients through all stages of a transaction, including strategy development, target selection, partnership, negotiation, deal structuring and closing process.



PROJECT DEVELOPMENT

FCA support both private and public entities on the financing of major capital investment projects, with proven experience in structuring international real estate, energy and infrastructure projects from the earliest stages of feasibility capital structuring and financial negotiations all the way through to financial closing.

OUR SERVICES

IN-HOUSE BUSINESS INTEGRATION

We work from a perspective of integration “IN-HOUSE” in some of the projects presented to us.

FCA in this way, contributes to the creation of strategies from within corporations, so contribute to add value continuously and to adapt the real needs of the projects, not only in financial terms but in other areas of the companies.



VENTURE SUPPORT

We provide strategic advice to venture projects in Europe.



OUR CLIENTS

SPONSORS

We work with projects developers and sponsors to formulate a bankable commercial structure and financial plan, and assist in negotiating and executing the optimal funding structure.

We often become involved early in Project development and continue to work with the client through to a successful financial closing.



FINANCIAL SPONSORS

We assist a wide range of financial institutions, including commercial lenders, hedge funds, sovereign wealth funds, family offices, government financing agencies,... in the evaluation and negotiation of large Project transactions.

GOVERNMENT ENTITIES

FCA works with state owned companies and other public sector entities to assess the economic and financial viability of developing strategically significant projects.





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